



Stock & Bond Gift Instructions

Please provide the following information to Bellevue Schools Foundation (BSF) via email at info@bsfdn.org:

Name (and symbol, if available) of stock: _____

Approximate number of shares being donated: _____

When do you plan to transfer the stock? _____

BSF will contact you to verify we have received your information and are expecting the transfer on the appropriate date.

Once confirmed, BSF will contact Steffanie J. Henry, Registered Agent for BSF, with transaction details.

You will find the following information necessary when donating stock to Bellevue schools Foundation:

DTC #: 0361

Further credit to account #: 11707558

Account name: Bellevue Schools Foundation

Registered Agent: Steffanie J. Henry
Registered Client Associate
D.A. Davidson & Companies
(425) 467-2210 or 866-333-8069

BSF Tax ID #: 91-1080997